

UNDERGROUND RAILROAD EMPOWERMENT SOCIETY MEMBERSHIP FORM



The Underground Railroad Empowerment Society was established in 2015 to recognize supporters who remember Underground Railroad in their estate plan **and** notify us of the planned gift. The information provided is held in strict confidence by Underground Railroad.

Name: _____ Date of Birth: _____

Address: _____ City, State, Zip: _____

Phone: _____ Email Address: _____

Yes, I/we have remembered Underground Railroad in my/our estate plan.

The gift is in the form of:

Approximate value (optional):

- | | |
|---|---------------------|
| <input type="checkbox"/> Bequest in Will or Trust | _____ % or \$ _____ |
| <input type="checkbox"/> Life Insurance, Annuity Beneficiary | _____ % or \$ _____ |
| <input type="checkbox"/> 401(k), 403(b), IRA, Pension Beneficiary | _____ % or \$ _____ |
| <input type="checkbox"/> Charitable Gift Annuity | \$ _____ |
| <input type="checkbox"/> Charitable Remainder Trust | \$ _____ |
| <input type="checkbox"/> Charitable Lead Trust | \$ _____ |
| <input type="checkbox"/> Other: _____ | \$ _____ |

Additional Comments:

- Please check box if you do NOT want your name to appear in Underground Railroad publications.

Any questions, please contact Valerie Hoffman, President/CEO, at 989-399-0007 or vhoffman@undergroundrailroadinc.org. Please mail completed form to:

Underground Railroad, Inc.
Attention: Valerie Hoffman
5647 State Street – Suite A
Saginaw, MI 48603



Thank you for remembering Underground Railroad in your estate plan!